

## Launch of online grant portal

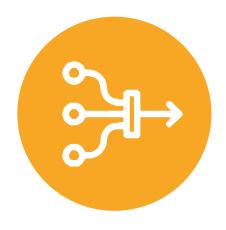
CITB's new online services platform launched on Wednesday 24 September.

This is the first phase of a modernised system designed to make accessing CITB's Grant Scheme simpler and more efficient. With the new platform, employers will be able to:

- Apply for Apprenticeship and Qualification grants online
- Track the status of grant applications
- Have greater control over online access to their account.

## Citb

# Portal Key Features



Streamlined
Application Process



Save and Resume



Automatic Access for Grant Online Users

# Portal Key Features





Quick Sign-Up Process

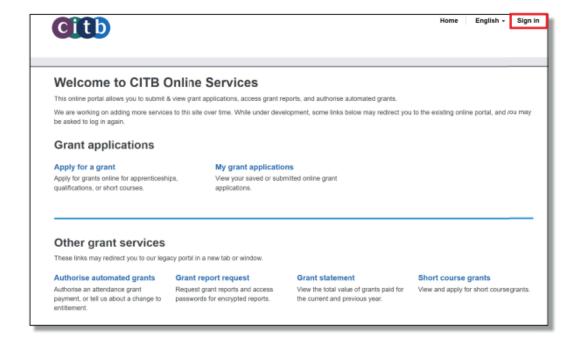


User Management Made Easy



Seamless Integration

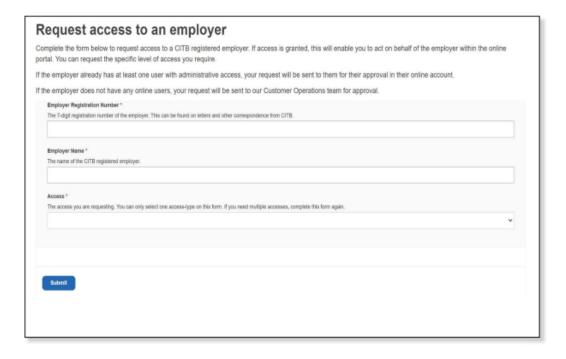
# Click on the 'Sign in' button at the top right corner of the portal.



Below the Sign in button, click 'Sign up now'.



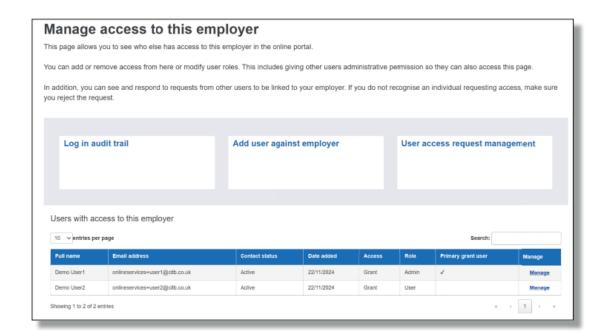
If you're not connected to an employer yet, you'll see the 'Request access to an employer' screen.



# Click on the 'Employer admin' button in the header area.

Home Employer admin English → Demo User1 →

You will be directed to the 'Manage access to this employer' page.



Find and click on the tile labelled "Apply for a grant" on the portal's main page, under Grant applications.

#### Welcome to CITB Online Services

This online portal allows you to submit & view grant applications, access grant reports, and authorise autom

We are working on adding more services to this site over time. While under development, some links below be asked to log in again.

#### **Grant applications**

#### Apply for a grant

Apply for grants online for apprenticeships, qualifications, or short courses.

#### My grant applications

View your saved or submitted online grant applications.

#### Apprentic ship Grants

#### Apprentice: hip attendance

We pay grants t if attending approved.

Apprenticeships that focus on core construction skills needed ac loss the industry.

#### Apprentice: hip achievement

We pay grants t if achieving approved Apprenticeships that focus on core construction skills needed across the industry.

#### **Qualification Grants**

#### Short qualification achievement

We pay grants for the achievement of approved short qualifications (which take less than one year to complete).

#### Long qualification attendance

We pay grants for attending approved, higher level qualifications (which take more than one year to complete).

#### Long qualification achievement

We pay grants for achieving approved, higher level qualifications (which take more than one year to complete).

#### Into Work

We pay grants for work experience completed as part of an approved Further Education course, and subsequent direct employment.

#### Advanced craft certificate (Scotland)

We pay grants for attendance and achievement on a course that leads to the Scottish Advanced Craft Certificate.

#### Short course grants

#### Short course achievement

We pay grants for the achievement of approved short courses which are focused on the core construction skills needed across the industry.

### Apply for short qualification achievement grant

< Back

Apply for grant for the achievement of an approved short qualifications, including NVQs, SVQs, and the NEBOSH National Certificate in Construction Health and Safety.

Visit the <u>short qualification grant page</u> of the CITB website to view which courses are eligible for this grant along with other rules including when you should submit an application.

#### Before you start

You'll need:

- the learner's name, date of birth, National Insurance number, and date they joined the employer.
- evidence of the achievement from the awarding body that you can upload with your application.

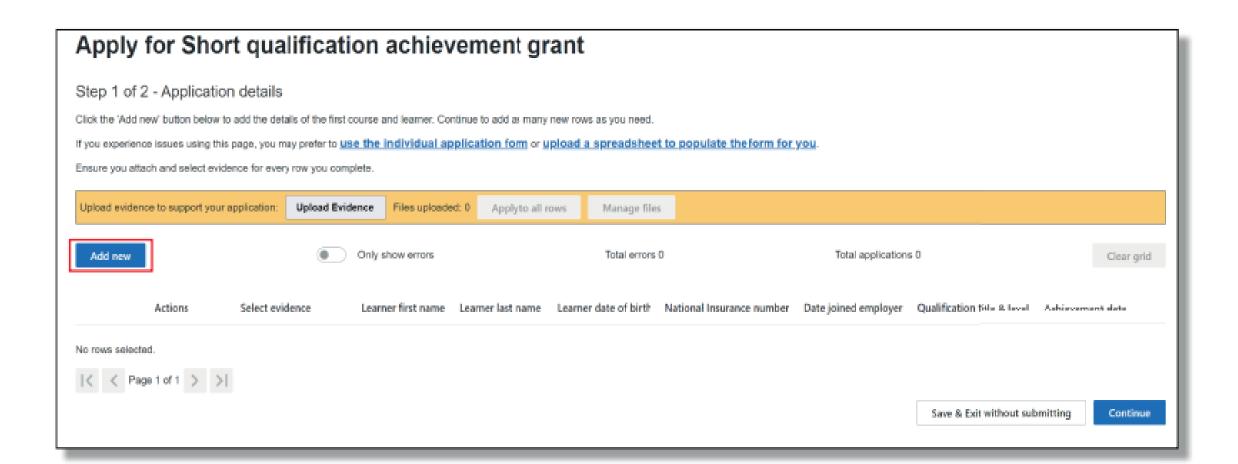
This evidence is usually a copy of the achievement certificate but could be an achievement notification email.

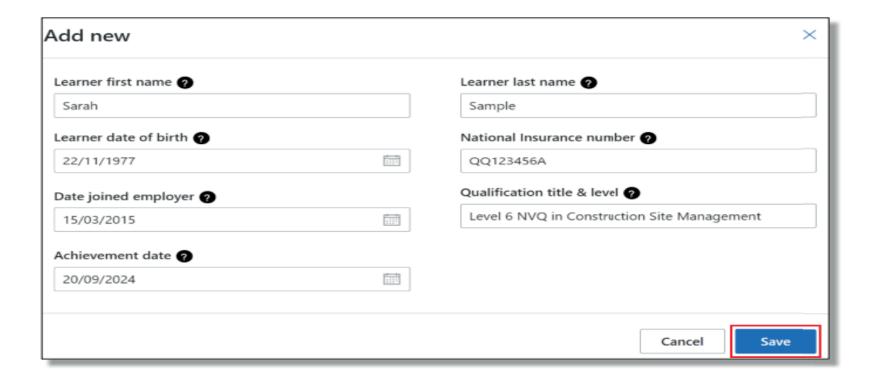
If your evidence is an email, ensure you first save the email to your device so you can upload it against the application.

Click 'Apply now' below to begin your application. You can alternatively apply in bulk if you wish to apply for multiple learners or achievements together.

Apply now n

Apply in bulk





#### Step 1 of 2 - Application details

Click the 'Add new' button below to add the details of the first course and learner. Continue to add as many new rows as you need.

If you experience issues using this page, you may prefer to use the individual application form of upload a spreadsheet to populate the form for you.

Ensure you attach and select evidence for every row you complete.

### **Bulk upload via template**

Upload a spreadsheet to apply for Short qualification achievement grant

Uploading a spreadsheet will overwrite any rows of data you have already added to the application form.

Please limit your upload to 100 rows.

On this page you can upload a spreadsheet to populate the bulk application form for you. Follow the steps below to complete this process.

- Download the template file on this page to your computer. The template varies by grant type so always ensure you are using the correct version.
- Open the template spreadsheet on your computer, add your application details, and then save it to your computer. Remember that all rows in the spreadsheet must be for the same type of grant.
- On this page, upload the completed template from your computer.
- Once uploaded, click the 'Complete upload' button to use your file to populate the bulk application form.
- You will be returned to the bulk application form. Correct any errors highlighted, upload evidence to support your application, and then continue to submission.

<u>Download template</u>

Uplcad completed template

----

Cancel

Complete upload

#### **Welcome to CITB Online Services**

This online portal allows you to submit & view grant applications, access grant reports, and authorise autom

We are working or adding more services to this site over time. While under development, some links below be asked to log in again.

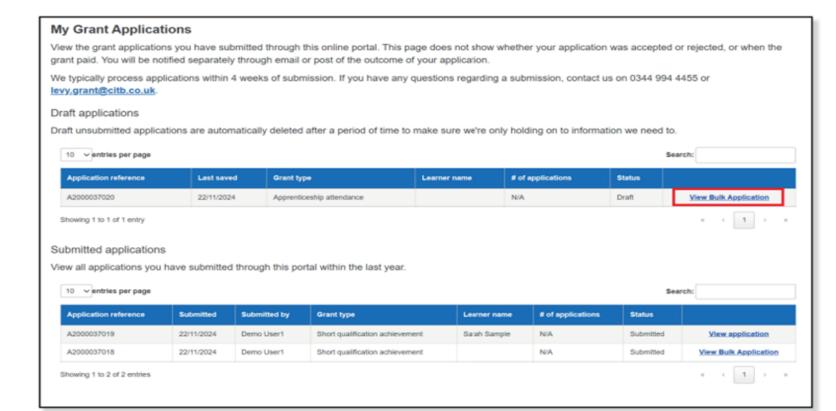
#### **Grant applications**

#### Apply for a grant

Apply for grants online for apprenticeships, qualifications, or short courses.

#### My grant applications

View your saved or submitted online grant applications.



### CITB Online Services - CITB

#### Sign up

# Signing up to the portal (2) Click 'Verify gode'

User guide: Signing up to the portal (PDF, 10.1MB)

#### Apply for a single grant



User guide: Apply for a single grant (PDF, 18.3MB)

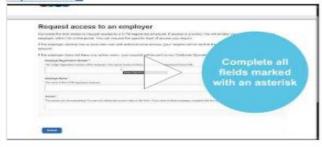
#### My grant applications



User guide: ■ Reviewing draft and submitted grant applications (PDF, 15.9MB)

#### Request access to your employer

Request access [2]



User guide: Request access to your employer (PDF, 24.9MB)

#### Apply for grant in bulk

Bulk grant application ☑



User guide: Apply for grant in bulk (PDF, 24.4MB)

#### Employer admin

Employer admin 🗹



User guide: Being an admin user (PDF, 17.9MB)

